

STANDARD FEE SCHEDULE

***IF FOR ANY REASON ACCOUNT HOLDERS ARE DISSATISFIED WITH STERLING HSA,
WE WILL REFUND ALL MONTHLY MAINTENANCE FEES FOR UP TO ONE YEAR.***

Monthly Fees

Monthly bank account fee	Included
Monthly bill paying fee	Included
Total monthly account management fees	\$8.75

Disbursement Fees

Check images with quarterly statements	No charge
Process withdrawal form	No charge

Disbursement by Debit Card

Debit card issuance (2 cards)	No charge
Issuance of additional debit cards	\$10.00/order
Replacement of lost card	\$15.00/order
Point of sale purchase via signature	No charge

Contributions

Automated clearing house	No charge
Payroll deduction	No charge
Contribution form	No charge

Other Services

Close account fee	\$20.00
Excess contribution distribution	No charge
Check returned unpaid	\$20.00
Wire transfer	\$25.00
Request copy of debit card transaction detail	No charge
Request copy of check or statement	No charge
Copies of IRS 1099SA or 5498SA forms	No charge
Failure to notify bank of address change	No charge
Self directed investments (annual fee)	\$16.00

One-Time Set-up Fee

Paper application	\$35.00
Online application (entire group must enroll online)	\$28.00

