



STERLING HSA®

475 14th Street,
Suite 650
Oakland, CA 94612

P.O. Box
71107
Oakland, CA 94612

T: 1.800.617.4729
F: 1.877.517.4729
www.sterlinghsa.com

Termination of Sterling HSA Account

To close your account with Sterling HSA, please provide your complete account name and number in the spaces below and check the appropriate box to let us know the reason for the account closure. Please note there will be a \$20 fee for closing your HSA account. Thank you.

Accountholder Name

HSA Account Number

The reason for my account closure is (please check one):

- My Employer No Longer Offers An HSA Compatible Health Plan**
- Change of Employment**
- Issues with HSA Compatible Health Coverage (please explain)** _____
- Issues with HSA Account (please explain)** _____
- Other (please explain)** _____

I Am Terminating My Account with Sterling HSA. Please send all funds in my account to (please check one):

- My New HSA Account Administrator**

Name of HSA Administrator

Accountholder Name

Account Number

Address

City

State

Zip

- Self**

Address

City

State

Zip

Accountholder Signature

Date