



Termination of Sterling HSA Account

To close your account with Sterling HSA, please provide your complete account name and number in the spaces below and check the appropriate box to let us know the reason for the account closure. Please note there will be a \$20 fee for closing your HSA account. Thank you.

Accountholder Name HSA Account Number

Email Phone Number

The reason for my account closure is (please check one):

- My Employer No Longer Offers An HSA Compatible Health Plan**
- Change of Employment**
- Issues with HSA Compatible Health Coverage (please explain) _____**
- Issues with HSA Account (please explain) _____**
- Other (please explain) _____**

I am terminating my account with Sterling HSA. Please send all funds in my account to (please check one):

- My New HSA Account Administrator**

Name of HSA Administrator

Accountholder Name Account Number

Address

City State Zip

- Self** **Please check here if the address below where you want your HSA account funds sent is a change of address**

Address

City State Zip

Accountholder Signature Date