

HEALTH PLAN CARRIER INTEGRATION

WE MAKE
THE COMPLEX
SIMPLE

Carrier integration makes it easy for HSA, HRA and FSA participants to connect their health plan explanation of benefits (EOBs) with their HSA, HRA, or FSA account for automatic reimbursement or to pay providers.

CARRIER INTEGRATION ALLOWS EMPLOYEES TO:

- View health plan carrier EOB information and access their HSA, HRA and FSA accounts to identify available balances and choose to pay providers or reimburse expenses already paid (based on IRS rules regarding qualified expenses and which account pays first, if there is more than one account type).
- Pay right away or select a future date for payment.
- Choose the amount of payment or reimbursement up to what the claim allows.
- Link to a dependent's EOB information within HIPAA requirements.
- Electronically keep records of receipts and other documentation related to medical claims, payments and reimbursements. All information is stored in an encrypted, secure database following HIPAA guidelines.

EASY SET-UP

For no additional fee to employers or employees, HSA, HRA and FSA participants simply log into their Sterling online account and find the menu option "Connect to My Health Plan". They follow a few simple steps to link their health plan carrier account to their Sterling account by entering their health plan account login information (note that the health plan login and the Sterling login are not the same). Once they get verification that the connection is established, they can start using the service.

For more information visit www.sterlingadministration.com or contact your Sterling sales representative. You can also call Sterling customer service at **800-617-4729** or email customer.service@sterlingadministration.com.