

NAME STERLING AS INTERESTED PARTY

WE MAKE
THE COMPLEX
SIMPLE

Investment Firm/Fund

Broker/ Advisor

(Telephone)

STERLING FBO

Accountholder Name

Account Number

Investment Account #

The undersigned names Sterling as an interested party to the above named account and requests that copies of all statements, confirmations, notifications, correspondence, or other written, verbal, or electronic communications be directed to:

Sterling
P.O. Box 71107
Oakland, CA 94612
Attention: Subscriber Investment Accounting

Accountholder

Signature

Date

Sterling is not authorized to execute transactions and I understand that will not accept transaction instructions from Sterling.

Confirmation received via:

Client Phoned

Letter or E-mail (please attach)

Interested Party Form

Confirmation For Accountholder by:

Name

Signature

Date