

# TERMINATION OF STERLING HSA ACCOUNT

WE MAKE  
THE COMPLEX  
SIMPLE

To close your account with Sterling, please provide your complete account name and number in the spaces below and check the appropriate box to let us know the reason for the account closure. Please note there will be a \$20 fee for closing your HSA account. Thank you.

Accountholder Name

HSA Account Number

Email

Phone Number

**The reason for my account closure is (please check one):**

**My Employer No Longer Offers An HSA Compatible Health Plan**

**Change of Employment**

**Issues with HSA Compatible Health Coverage (please explain)** \_\_\_\_\_

**Issues with HSA Account (please explain)** \_\_\_\_\_

**Other (please explain)** \_\_\_\_\_

Please send all funds in my account minus the \$20 account closure fee to me at the following address:

Address

City

State

Zip

Please change the address on my account for future correspondence to what I've provided above.

If yes, check this box

**Accountholder Signature**

**Date**